

FSC GCC Fixed Income Report

05/02/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.99	4.875	98.93	99.43	5.48	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.09	5.375	99.79	100.40	5.23	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.09	6.500	98.41	99.35	6.55	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.36	4.750	98.13	98.72	5.33	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.95	5.625	100.60	101.27	5.69	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.95	6.750	100.41	101.46	6.63	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.97	6.250	103.02	103.68	5.60	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.97	7.000	103.34	104.24	6.66	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.73	6.750	104.39	105.00	5.25	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.73	7.375	110.71	111.37	5.70	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.36	4.875	97.99	98.72	5.11	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.74	5.932	100.53	101.08	5.26	BB+	AT MATURITY	USD

  

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.11	4.750	97.72	97.92	5.81	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.25	3.958	97.43	97.49	6.06	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.76	5.200	98.22	98.47	5.66	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.27	5.196	98.05	98.34	5.76	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.25	5.125	97.71	98.10	5.63	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.00	5.800	99.24	99.62	5.87	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.22	6.625	103.01	103.41	5.70	BB	AT MATURITY	USD

  

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.36	100.19	10.12	04/06/2026	7.53	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.19	3.125	92.69	93.21	4.39	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.24	3.125	96.42	96.91	4.59	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.32	1.625	88.98	89.48	4.32	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.61	3.000	67.78	68.54	5.15	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.61	1.875	83.39	83.94	4.38	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.68	4.125	84.25	84.99	5.24	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.68	3.125	95.22	95.71	4.40	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.65	3.125	69.90	70.69	5.21	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.19	3.875	80.18	80.93	5.22	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.07	1.700	83.42	83.92	4.37	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.48	4.000	63.96	64.90	6.90	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.09	3.625	82.98	83.81	5.96	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.65	5.625	91.88	92.63	6.88	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.97	6.250	78.83	79.85	8.10	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.97	1.000	100.74	101.43	6.21	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.97	5.250	86.37	87.19	7.21	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.97	4.250	92.45	93.24	6.20	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.61	5.450	88.98	89.82	7.05	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.28	5.625	87.42	88.19	7.27	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.36	9.750	128.69	129.60	4.36	AA	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	15.96	6.400	113.43	114.23	5.09	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.62	6.750	99.34	100.24	6.69	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.62	6.000	78.16	79.16	8.09	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.95	5.250	93.45	94.19	5.68	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.20	4.000	98.32	98.70	5.13	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.20	4.500	97.55	98.11	4.86	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.19	4.375	97.68	98.20	4.77	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.71	3.250	90.35	90.98	4.84	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.71	2.900	96.35	96.78	4.89	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.07	0.625	84.20	85.05	3.39	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.08	3.625	95.57	96.06	4.70	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.16	7.370	101.58	102.45	6.66	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.17	7.170	100.11	100.21	5.92	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.43	7.265	100.53	101.18	6.38	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.78	6.811	99.77	100.64	6.58	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.36	7.910	101.75	102.35	6.08	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.11	7.090	99.97	100.04	6.68	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/06/2019	20/06/2026	2.04	7.372	101.13	101.83	6.38	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.37	6.820	100.14	100.96	4.17	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.72	6.766	99.85	100.58	5.92	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.22	7.117	100.06	100.19	6.69	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.06	6.911	100.01	100.06	5.89	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.56	7.324	100.79	101.78	6.09	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.29	7.233	100.20	100.36	5.95	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.31	7.248	100.21	100.38	5.96	A-	AT MATURITY	USD
MIDCAP GMTN RSC Ltd	01/11/2011	01/11/2041	17.74	6.875	116.35	117.18	5.36	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.42	6.891	100.26	100.33	5.69	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.73	6.500	113.56	114.34	4.97	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.73	6.500	113.45	114.23	4.98	AA	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.80	6.500	102.83	103.63	5.96	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.40	6.850	107.75	108.65	5.91	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 PSC	05/04/2018	05/10/2025	1.66	6.875	101.11	101.85	5.68	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.76	7.625	100.64	100.77	6.54	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.76	8.375	100.25	108.98	6.16	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2025	4.61	6.846	98.21	99.82	6.23	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.77	6.250	99.52	100.11	6.09	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.70	6.250	100.07	100.80	6.10	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.72	7.500	104.19	104.44	6.14	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.98	7.500	99.50	99.70	7.82	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.07	6.847	100.71	101.38	6.42	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.49	6.870	100.53	101.31	6.42	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.07	6.681	99.84	100.04	6.58	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.58	6.885	100.87	101.54	6.46	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.01	6.902	100.93	101.19	5.68	-	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.18	6.835	100.02	100.12	6.10	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.60	7.133	100.50	100.80	5.70	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.10	6.928	100.04	100.32	3.45	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.60	7.128	100.49	100.78	5.74			